### Document 108-2

### INTRODUCTION

## I About This Plan

EMPLOYEES WHO HAVE ELECTED THE PPO MEDICAL PLAN. Benefits for Retirement Income Security Act of 1974 (ERISA). Effective JANUARY 1, 1999, collectively in this booklet as the Plan. The Plan will be maintained pursuant other benefits are effective February 1, 1999. The benefits described in this booklet constitute the benefits available under the plan and are referred to to the terms of this booklet. The Plan may be amended from time to time. the Plan will include Life, AD&D, and Short Term Disability benefits. All other Employees are described in separate summary plan descriptions. Employee Welfare Benefit Plan within the meaning of the Employee All prior plans established or maintained by the Employer are hereby THE LASSEN COMPANIES, INC. (the Employer) has established an This summary plan description describes the benefits available to

booklet are fully insured by Great-West Life & Annuity Insurance Company Some of the benefits that form a part of the Plan and are described in this (Great-West), 8505 E. Orchard Road, Englewood, CO 80111. Others are self-funded by the Employer.

booklet. These terms have special meaning with respect to the benefits See the Glossary for the definition of some terms used throughout this outlined in this booklet.

# Insured Benefits - Effective January 1, 1999

Life, AD&D Insurance and Short Term Disability Insurance

For insured benefits, this booklet becomes your certificate of insurance only if you complete the appropriate application forms and are approved for coverage by Great-West,

Great-West has full discretion and authority to determine the benefits and amounts payable and to construe and interpret all terms and provisions of

# Self-Funded Benefits - Effective February 1, 1999

Medical, Prescription Drug, and Dental Benefits

The Plan Administrator has complete authority to control and manage the Plan. The Plan Administrator has full discretion to determine eligibility, to denied, according to the provisions of the Plan as set forth in this booklet. interpret the Plan and to determine whether a claim should be paid or

plan year. Your participation is subject to payment of required contributions participation under the Health Care Expense Account until the end of the Under the Consolidated Omnibus Budget Reform Act of 1985 (COBRA), on an after tax basis. If you incur allowable medical expenses during the expenses according to the section "Reimbursements." Benefits will be when your employment terminates, you may elect to continue your If this FBA Plan terminates no further additions will be made to your period of continued participation, you will be reimbursed for those reimbursed up to the elected salary reduction for that Plan Year. account(s) or reimbursements made from the account.

### Relmbursement

previous month. Claims must be submitted on a standard form provided by payments will be made bi-monthly based on claims submitted during the the Employer. All claims for payments in any Plan Year must be submitted Reimbursement payments under the Health Care Expenses Account or Dependent Care Expenses Account will be made directly to you. Such no later than 90 days after the end of that Plan Year.

Dependent Care Expenses Account after all claims have been processed for that Plan Year will be forfeited. Money set aside for health care cannot be You will receive benefits up to the elected salary reduction for that Plan Year. Any amount remaining in your Health Care Expenses Account or used for dependent care expenses, or vice versa.

Any questions regarding the administration of the FBA should be directed to the FBA toll-free help line. This number is on the FBA Reimbursement Request form,

# Other Information You Need to Know

The Plan Administrator will make available to each Employee such records as pertain to the Employee, for examination at reasonable times during normal business hours.

The Employer, at any time or from time to time, may amend any or all of the provisions of this FBA plan without your consent.

No amendment will have the effect of reducing any of your benefit elections in effect at the time of such amendment, unless such amendment is made to comply with federal law or local statute or regulations.

The Employer reserves the right to terminate this FBA plan, in whole or in

THE LASSEN COMPANIES, INC.—February 1, 1999

THE LASSEN COMPANIES, INC.—February 1, 1999

- Placement of a child in your custody for foster care; or
- To care for your spouse, child, or parent with a serious health condition;
- your Job. For Life and AD&D Insurance and the purpose of leave provided under the California Family Rights Act, your own serious Illness will not · Your serious Illness that makes you unable to perform the functions of include pregnancy or medical conditions related to pregnancy or childbirth.

Member on that date. If you have questions about Family and Medical Care Contributions must be paid by you and the Employer. If contributions are work, coverage will be on the same basis as that provided for any active not paid, your coverage will cease. However, on the date you return to Leave, see the Plan Administrator.

## Pregnancy Disability Leave

- Are employed in California; and
- Are a female Employee who is unable to work due to childbirth, pregnancy, or related medical conditions;

then you may be eligible for disability leave under Califomia Government Code Section 12945. If you are eligible for leave under:

- California Government Code Section 12945; and
- the federal Family and Medical Leave Act (FMIA);

disability leave under California Government Code Section 12945, please see then the leave periods will run concurrently. For more information about your Plan Administrator for details.

## Continuation under COBRA for Medical, Prescription Drug and Dental Coverage

A Member may be eligible to continue coverage under COBRA. Qualifying events determine eligibility for COBRA coverage and the length of continuation.

termination of your Service, your becoming entitled to Medicare, and your leath, divorce or legal separation. The date a Dependent no longer meets Termination of your Service for any reason except gross misconduct is a qualifying event. For a covered Dependent, a qualifying event includes

the definition of Dependent is also a qualifying event.

200245

OR WRITING TO THE CALIFORNIA DEPARTMENT OF INSURANCE AT THE SATISFACTORILY THROUGH CONTACT WITH GREAT-WEST, ITS AGENTS OR REPRESENTATIVES, THEN YOU MAY SEEK ASSISTANCE BY CALLING IF YOU HAVE A COMPLAINT CONCERNING A LIFE INSURANCE BENEFIT CLAIM AND YOU HAVE BEEN UNABLE TO RESOLVE THE COMPLAINT ADDRESS OR TELEPHONE NUMBER SHOWN BELOW;

### CALIFORNIA DEPARTMENT OF INSURANCE 300 SOUTH SPRING STREET UNDERWRITING DIVISION LOS ANGELES, CA 90013

Case 1:01-cv-00159-HJW-TSH

TOLL-FREE TELEPHONE NO: 1-800-927-HELP (4357)

# Benefit Payments to a Representative of a Minor

behalf of that child to his or her representative, even if that person is not covered Plan, if the child designates a representative, then the Plan must pay benefits on In the case of a minor child who otherwise qualifies as a Dependent under the under the Plan. The person must:

- Submit written notice that he or she is the representative of the child on whose behalf the claim is made; and
- Provide evidence that the person qualifies to be paid the benefits.

## ■ ERISA General Information

The following information is required by the Employee Retirement Income Security Act of 1974 (ERISA).

WHO HAVE ELECTED THE PPO MEDICAL PLAN OF THE LASSEN COMPANIES This summary plan description describes the benefits available to EMPLOYEES INC., the Plan Sponsor/Employer.

The address of the Plan Sponsor/Employer is 2416-36 HUNTER STREET, LOS ANGELES, CA 90021-2504. The telephone number is (760) 758-9800.

12/01/2003

Filed

The Plan Administrator is POLLY JONES, PICKERING INSURANCE SERVICES, 2813 The Employer Identification Number (EIN) is \$2-2137081. The Plan Number assigned by the Plan Sponsor is 501.

ADMINISTRATOR/BROKER. The address of the Plan Administrator is 1011"

The Agent for Service of Legal Process is LEONARD D. KRISTAL, CEO. Service of SOUTH SANTA FE AVE, SUITE K VISTA, CA 92083. The telephone number is (760) 758-9800.

egal process may also be made upon the Plan Administrator.

The Plan provides Life and AD&D Insurance, Medical, Prescription Drug, Dental

MAR 14 '00 14:32 FR GWL - SAN DIEGO

858 558 0831 TO 17607589926

P.02/03

### **Great-West**

LIFE & ANNUITY INSURANCE COMPANY

**ONLINE HEALTH PLAN** (BENLink) ORDER FORM \_/\_/\_ (date)

To be completed by Employee Benefits Office (Complete both sides and return to Employee Benefits Operations, Deriver)
POLICYHOLDER INFORMATION BROKER: YES NO CHECK HERE FOR VIEW ONLY  Note: The BENLink System must be installed at the Policyholder's address bolow. BENLink is exclusively identeed for use only by full-time complayees of the Policyholder.
COMPANY NAME
3345 MICHELSON DRIVE #250
STREET ADDRESS
IRVINE CA 92612-0650
CITY STATE ZIP CODE
3001 SYMMES ROAD
MAILING ADDRESS - Required if different from Street Address, such as a P.O. Box)
513-874-1800-28
PHONE NUMBER EXTENSION FAX NUMBER
SHIRIEY MONROE HAR MANAGER
PRIMARY CONTACT TITLE
TECHNICAL SUPPORT NAME EXTENSION
JECHNOAT SOLLOW FRANCE
HEALTH PLAN ADMINISTRATORS (NAME, PHONE and SOCIAL SECURITY NUMBERS of ALL persons with access are REQUIRED)
BOULY JONES SSN 334405575
USER NAME (One name is required) PHONE / EXTENTION 760 - 758 - 9800 -
SHIRLEY MONROE SSN 396605932
<b>ELD BUT 1900 28</b>
OSER IVANIE (ODUCKS)
SSN SSN
USER NAME (Optional) PHONE / EXTENTION
FIELD OFFICE INFORMATION
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
GROUP SALES OFFICE SALES REPRESENTATIVE
BPO SERVICE REPRESENTATIVE
PLAN TYPE PPO POS HIMO CASE STATUS? NEW IN PORCE (Check all that apply)
To be completed by Employee Benefits Operations (Complete and forward to BENLink Systems Support)
OPERATIONS INFORMATION 401 K Yes No 401 K Plan Number
UNDERWRITER EXTENSION REGION
POLICY NUMBERS - INSURED ASO BENLINK EFFECTIVE DATE
NO. OF LIVES SIC NO Agreement Received From Messer Application YES NO
GROUP NAME ON MASTER APPLICATION
ARE POS DIVISIONIS LOCALIZED? TYES THO ARE PPO DIVISIONIS LOCALIZED? TYES NO

### UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF CALIFORNIA

DENNIS ALLEN, et al.,	
Plaintiffs, )	
vs.	NO. C-1-01-159
LEONARD D. KRISTAL, JOHN CRARY,	S.D. Of Ohio
et al.,	VOLUME I
Defendants.	PAGES 1 TO 153
,	

Deposition of POLLY JONES, taken at 401 B Street, Suite 1700, San Diego, California, commencing at 9:35 A.M., Wednesday, January 22, 2003, before Jeanne M. Garlow, CSR No. 3456.



- 1 and familiarize yourself with it.
- Let's talk about you and how you came to be a 2
- 3 witness in this case.
- Ms. Jones, do you currently work? 4
- 5 Α. Yes.
- Q. Where are you employed?
- A. 7 Pickering Insurance Services.
- And what is your job and duties there? Q.
- I would say I'm the administrative assistant 9 Α.
- to the owner and principal, Randy G. Pickering. 10
- 11 Q. Are you also related to him in some other way?
- I'm married to him. 12 Α.
- Married to him? 13 0.
- 14 Uh-huh. A.
- That's an interesting relationship. 15 Q.
- couldn't do that. 16
- Describe your job duties, to the best of your 17
- 18 ability.
- I basically act as a customer service 19
- representative for our clients, most of which are 20
- corporate entities. We, being an insurance brokerage 21
- firm, provide for employer groups, companies, 22
- 23 corporations: medical, dental, life, 401K, section 125
- 24 plans. Being a broker, we represent many insurance
- 25 companies.

1	STATE OF CALIFORNIA ) ss:
2	COUNTY OF SAN DIEGO )
3	
4	I do hereby certify:
5	That the foregoing deposition was taken before me at
6	the time and place therein set forth, at which time the
7	witness was put under oath by me;
8	That the testimony of the witness and all objections
9	made at the time of the examination were recorded
10	stenographically by me, were thereafter transcribed
11	under my direction and supervision and that the
12	foregoing is a true record of same.
13	I further certify that I am neither counsel for nor
14	related to any party to said action, nor in anywise
15	interested in the outcome thereof.
16	IN WITNESS WHEREOF, I have subscribed my name
17	this 4th day of February, 2003
18	
19	
20	Jean Maylow
21	
22	JENNE M. GARLOW C.S.R. NO. 3456
23	
24	

### UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF CALIFORNIA

DENNIS ALLEN, et al., )	
Plaintiffs, )	
vs.	NO. C-1-01-159
LEONARD D. KRISTAL, JOHN CRARY, )	S.D. Of Ohio
et al.,	VOLUME I
Defendants.	PAGES 1 TO 112

Deposition of RANDY PICKERING, taken at 401 B Street, Suite 1700, San Diego, California, commencing at 9:30 A.M., Thursday, January 23, 2003, before Jeanne M. Garlow, CSR No. 3456.

- insurance business.
- Q. Oh, I see.
- A. I didn't get married until 1983.
- Q. Oh, I thought you were married when you came
- s out here.
- A. No.
- Q. Oh, I see.
- A. No. We lived in sin for a few years.
- Q. I didn't want to know that. Okay.
- 10 But -- and the -- the woman you refer to as
- 11 your wife is Polly Jones. And is Polly Jones the woman
- 12 that was here yesterday giving a deposition?
- 13 A. That's correct.
- 14 Q. All right. Ms. Jones explained that she
- 15 serves as a -- sort of an administrative assistant,
- 16 customer service rep for your business; is that
- 17 accurate?
- 18 A. Yes.
- 19 Q. What's your role and function in Pickering
  - 20 Insurance Services?
  - A. Sales.
  - Q. You do all the selling?
  - A. Yes.
  - 🙎 Q. Okay.
  - A. For the most part. I mean, Polly does some

4	STATE OF CALIFORNIA ) ss:
2	COUNTY OF SAN DIEGO )
3	
4	I do hereby certify:
5	That the foregoing deposition was taken before me at
6	the time and place therein set forth, at which time the
7	witness was put under oath by me;
.: 8	That the testimony of the witness and all objections
9	made at the time of the examination were recorded
10	stenographically by me, were thereafter transcribed
11	under my direction and supervision and that the
12	foregoing is a true record of same.
13	I further certify that I am neither counsel for nor
14	related to any party to said action, nor in anywise
15	interested in the outcome thereof.
16	IN WITNESS WHEREOF, I have subscribed my name
17	this $\frac{7\text{th}}{}$ day of $\frac{\text{February}}{}$ , 2003
18	
19	
20	
21	Jean M. Laslow
22	JEANNE M. GARLOW C.S.R. NO. 3456
23	
24	
25	·



### PICKERING INSURANCE SERVICES — Employee Benefit Broker / Consultants

CA License #0596507

1011 S. Santa Fe Ave., Suite K, Vista, California 92083-6919 North County (760) 758-9800 / 1-800-858-1207 Fax (760) 758-9926 www.pickeringinsurance.com • Email: pickins@pickeringinsurance.com

### **FACSIMILE TRANSMISSION**

FAX # (949) 477-6505 - 1 PAGES TOTAL

TO: LEN KRISTAL - LASSEN DISTRIBUTION, INC.

FROM: POLLY JONES - PICKERING INSURANCE SERVICES

DATE: 23 JUNE 1999

SUBJECT: 1999 PREMIUM STATEMENTS FOR GREAT-WEST LIFE

Dear Len:

Following is a summary of the premiums due for THE LASSEN COMPANIES, INC. Great-West life benefit plan.

JANUARY 1999	Total all co	verages	\$ 2,688.40
FEBRUARY 1999	Total all co	verages	\$18,739.16
MARCH 1999	Total all co	verages	\$18,891.11
APRIL 1999	Total all co	verages	\$17,176.37
SUB TOTAL			\$57,495.04
DEPOSIT SUBMITTED	0 1/18 & 1/2	.6 i	\$27,000.00
TOTAL OWED			\$30,495.04

Please make check payable to GREAT-WEST LIFE and please overnight check are to be mailed to the following address:

ATT: BLAIR HIVES
5 TH FLOOR TOWER #1
GREAT-WEST LIFE
8500 EAST ORCHARD
ENGLEWOOD, CO 80111

Any questions, please call. My staff and I are at your service!

Polly Jones

Operations Manager

300092

Case 1:01-cv-00159-HJ\<u>W\_TSH - Document 108-2-</u> Filed 1<u>2/</u>01/2003 Page 11 of 20

MANSMISSION VERIFICATION REPORT

TIME : 06/23/1999 14:41 NAME : PICKERING INSURANCE FAX : 760-758-1060 TEL : 760-758-9800

DATE, TIME FAX NO. /NAME DURATION PAGE(S) RESULT MODE

06/23 14:40 19494775505 00:00:31 01 OK STANDARD ECM



### PICKERING INSURANCE SERVICES — Employee Benefit Broker / Consultants

CA License #0596507

1011 S. Santa Fe Ave., Suite K, Vista, California 92083-6999 North County (760) 758-9800 / 1-800-858-1207 Fax (760) 758-9926 • Email Address: PIKINS@aol.com

8 February 2000

Lenn Kristal **THE LASSEN COMPANIES, INC.**3345 Michelson Drive Suite # 250

Irvine, Ca 92612

Dear Lenn:

Following is the GREAT WEST LIFE revised plan design and discounted rates that I was able to negotiate on THE LASSEN COMPANIES, INC. 's behalf.

By changing to the enclosed plan design and discounts, **THE LASSEN COMPANIES, INC.** annual medical cost is \$247,191.12. This is very comparable to the BLUE CROSS/BLUE SHIELD OF OHIO both from a rate and benefit standpoint. GREAT WEST LIFE has HMOs available in most of the areas that you currently have employees.

I would like to meet with you to discuss the proposed plans. Please call me so that we can schedule a mutually convenient time.

Best regards,

Randy Pickering

Employee Benefit Broker

RGP:pj

Enclosure(s)

### The Lassen Companies, Inc.

Optional Discounted Plan Revised Feb 8, 2000

- PPO \$20 Copay \$500 Ded, 80% in Network / 60% Out of Network
- HMO \$20 Copay \$500 per day hospital confinement deductible (Max 5 days per calendar year) \$500 Outpatient Surgery Deductible.

Assumption of Employer pays 79% of HMO, 21% of Dependent HMO.

	<u>Total Cost</u>		Lassen Cost
Employee Total Cost	\$22,910.32	79%	\$18,099.16
Spouse	\$3,784.41	21%	\$794.73
Children	\$4,264.92	21%	\$895.64
Family	\$3,855.83	21%	\$809.73
Maximum Monthly Cost	\$34,815.48		\$20,599.26
Maximum Annual Cost	\$417,785.76	=	\$247,191.12

The Annual Maximum for Medical for The Lassen Companies, Inc. = \$247,191.12

### The Lassen Companies, Inc. Costs

HMO Monthly	\$20,599.26
Dental	\$3,551.00
Life / AD & D	\$439.00
LTD	\$595.00
STD	\$1,439.00
Total Monthly All Benefits	\$26,623.26
Total Annually All Benefits	\$319,479.12

Total Annual Medical Only – The Lassen Companies, Inc. Cost = \$247,191.12

### **GROUP COMMISSION AGREEMENT**

### GREAT-WEST LIFE & ANNUITY INSURANCE COMPANY (the Company) agrees to pay to:

### RANDY G. PICKERING

(the Producer)

commissions for the benefits which are included in the Group Policy(ies) and Administrative Services Only contract specified hereafter and issued to

### THE LASSEN COMPANIES, INC.

(the Policyholder or Contractholder)

Commissions will be paid in accordance with the schedules and the conditions stipulated in this agreement.

### **PART A**

Commissions under PART A are to be paid on fees due and paid in cash with respect to each policy year beginning FEBRUARY 1, 1999.

The commissions payable under this PART A will be for the benefits referred to as "Coverages" in ARTICLE 1 - DEFINITIONS of the Administrative Services Only contract. Such contract is commonly referred to by the Company as the Services Contract.

The commissions payable will be based on the number of Employees and Dependent Units covered for the "Coverages" and for whom fees have been paid for the contract month in question. Until changed by mutual agreement of the parties concerned, commissions will be paid at the rate of

- (1) \$18.11 for each Employee; and
- (2) \$2.00 for each Dependent Unit;

covered for the "Coverages" in the contract month in question.

Commissions are payable to you for each contract year unless the Contractholder directs the Company in writing to recognize another producer or to discontinue payment of commissions.

### **GROUP COMMISSION AGREEMENT (Continued)**

### PART B

Commissions under PART B are to be paid on premiums due and paid in cash with respect to each policy year beginning JANUARY 1, 1999.

The commissions payable under this PART B will be for all benefits other than those referred to in PART A of this agreement.

Sales Commissions will be calculated during each of the first five policy years entering the SALES COMMIS-SION SCHEDULE separately at the beginning of each policy year for each of the combinations of premiums described below.

Service Fees will be calculated each year entering the SERVICE FEE SCHEDULE at the beginning of each policy year for the combined premiums described below.

Group Life Insurance premiums received for Group Policy No. 257312GL

Premiums received for Accidental Death, Dismemberment and Loss of Sight (AD&D) benefits for Group Policy No. 257312GL

Sales Commissions will be paid during each of the first five policy years unless the Policyholder directs the Company in writing to recognize another producer or to discontinue payment of commissions.

Service Fees will be paid each policy year unless the Policyholder directs the Company in writing to recognize another servicing producer or to discontinue payment of Service Fees.

### SALES COMMISSION AND SERVICE FEE SCHEDULE

Annual Premium	Sales Commission Percent	Service Fee Percent
Up to \$1,000	4.30	5.00
\$1,001 to \$5,000	3.30	5.00
\$5,001 to \$10,000	2.70	3.00
\$10,001 to \$20,000	2.35	2.00
\$20,001 to \$30,000	1.80	1.50
\$30,001 to \$50,000	0.80	1.50
\$50,001 to \$100,000	0.40	1.45
\$100,001 to \$200,000	0.35	1.00
\$200,001 to \$350,000	0.30	0.80
\$350,001 to \$500,000	0.07	0.20
\$500,001 to \$1,000,000	0.07	0.20
\$1,000,001 and over	0.00	0.10

21/2003

If the above-mentioned policy(ies) or contract is amended to

- (1) increase the schedule of benefits, or
- (2) add any class or classes of Employees not previously eligible for coverage, or
- (3) add any coverage not previously included, and

if the amendment submitted by you is approved by the Company, the Company will allow you commissions on such additional premiums or fees as result from such amendment, the rate to be determined by the Company in accordance with its rules in effect at such time.

No commissions will be payable on any premiums paid under any policy issued under any conversion privilege of the above-mentioned policy(ies) or contract.

The instructions contained in the Company's Instructions to Agents, the Rules and Regulations of the Company, and such other instructions as may be issued from time to time by the Company, whether by way of amendment, substitution, or addition, will be binding upon you and will form part of this agreement as if the same were set out herein.

The Company will pay to your Executors, Administrators, Successors or Assigns after your death such commissions as may accrue hereunder.

Any amount owing to the Company by the Producer under this agreement may be recovered by the Company by setting off any such amount against any amount owed or payable by the Company to the Producer under this or any other agreement.

The Producer will be responsible for all reasonable expenses incurred by or on behalf of the Company in enforcing the terms of this agreement, including but not limited to attorneys fees, court or arbitration expenses and costs, costs and expenses of collection agencies and all other reasonable costs and expenses of collection. This paragraph will not limit the Company's use of any other available remedy nor be impaired by the termination of this agreement.

This agreement will go into effect on the date of its acceptance by the Producer for all premiums and fees due and paid from the dates designated under each part of this agreement.

01/2003

### GROUP COMMISSION AGREEMENT (Continued)

This agreement will be interpreted by and construed in accordance with the laws of the State of Colorado without application of its laws on conflicts of laws. Legal action by the Producer against the Company concerning this agreement must be brought in an appropriate forum in Arapahoe County, Colorado or in the Federal District Court in Denver, Colorado.

Dated at Englewood, Colorado this	al St day of	April	, 1999.	
GREAT-WEST	LIFE & ANNUITY IN:	SURANCE CO	MPANY	
D.C. House	_	w	J. Me	Collum
Senior Vice-President, General Counsel and Secretary	Susan P For the Actuar	souley	President .	
Date	RANI Prode	DY G. PICKER	ING	<del></del>



### PICKERING INSURANCE SERVICES — Employee Benefit Broker / Consultants

CA License #0596507

1011 S. Santa Fe Ave., Suite K, Vista, California 92083-6919 North County (760) 758-9800 / 1-800-858-1207 Fax (760) 758-9926 www.pickeringinsurance.com • Email: pickins@pickeringinsurance.com

### **FACSIMILE TRANSMISSION**

FAX # (949) 477 - 6505 / 1 PAGE TOTAL

TO: LEN KRISTAL

FROM: POLLY JONES

**DATE: 10 AUGUST 1999** 

SUBJECT: AVERAGE EMPLOYEE / DEPENDENT COUNT

Dear Len:

Following is a summary of the number of employees / dependents for your GWL medical/dental plan since February of 1999:

### MEDICAL:

MONTH:	<u>EMPLOYI</u>	<i>ES:</i>	<u>DEPEND</u>	ENTS:
	Medical / Dental		Medical/Dental	
FEBRUARY	190	179	87	87
MARCH	191	178	87	86
APRIL	163	156	85	84
MAY	163	152	83	80
JUNE	161	153	84	80
JULY	161 <b>14</b> 6	153	80	80
AVERAGE	171.5	161.8	84.3	82.8

If this is not what you want or have any questions, please call. My staff and I are at your service!

Polly Jones Operations Manager STAFF
Search • IT Consulting • Staffing Service

326

167

327

161

327

146

297

146

31762

### 22 October 1999

Grant Bening 6546 Hopedale Court San Diego, Ca 92129

### Dear Grant:

Finally, GREAT WEST LIFE found the \$65,000 from THE LASSEN COMPANIES, INC. Therefore, enclosed please find the commissions due you:

### \$2.50 per Enrolled Employee

May - 99	163	\$ 407.50
June -99	161	\$ 402.50
July - 99	161	\$ 402.50
August - 99	146	\$ 365.00
		\$1577.50

Thanks for your patience with this - it has been stressful for all!

Sincerely,

Randy



FIR

### COMMISSION FOR LASSEN COMPANIES, INC. \$2.50 Per Enrolled Employee

Feb-99	190	X	\$ 2.50	\$ 475.00
Mar-99	191	X	\$ 2.50	\$ 477.50
Apr-99	163	X	\$ 2.50	\$ 407.50

TOTAL COMMISSION \$ 1,360.00

RANDY PICKERING PICKERING INSURANCE SERVICES (800) 858-1207 7/1/99